

1 May 2013

## FUNDING INITIATIVES SUCCESSFULLY CONCLUDED

Atlantic Ltd (ASX: ATI) (**Atlantic** or the **Company**) is pleased to announce it has successfully concluded the consent process with the holders of Midwest Vanadium Pty Ltd's senior secured notes (**Notes**).

The proposed amendments to the Notes indenture were approved by 94% of Note holders with no votes against.

Atlantic is also pleased to announce that it has now fully drawn its new funding facility of approximately A\$28.5 million as announced to the market on 16 April 2013.

These initiatives combined with the further funding initiatives announced on 16 April 2013 will ensure the Company remains fully funded during the ramp-up of production at Windimurra.

--ends--

For further details please contact:

**Michael Minosora**  
Managing Director  
Atlantic Ltd  
Ph: + 61 8 6141 7100

**Glen Zurcher**  
Investor Relations  
Atlantic Ltd  
Ph: +61 8 6141 7215

### About Atlantic

Atlantic is committed to building a diversified portfolio of world class resources assets that will provide superior returns to shareholders.

Atlantic combines its strong financing capability with a highly disciplined and innovative approach to acquire resources projects that are low cost, long life and near production.

Atlantic subsidiary Midwest Vanadium Pty Ltd owns 100% of the Windimurra vanadium project, located approximately 600 kilometres north of Perth in Western Australia. Windimurra hosts one of the largest proven vanadium reserves in the world.

Additional information on Atlantic can be found at [www.atlantictd.com.au](http://www.atlantictd.com.au).