



Security Transfer Registrars

Today's Registry, Since 1983

Our Ref: TP/ATI001

12 October 2010

The Directors
Atlantic Ltd
PO Box Z5431
St Georges Terrace WA 6831

Dear Sirs

RESTRICTED SECURITIES

We advise that 169,811 Broker Options have been issued on the Atlantic Ltd register. The options will be held in escrow for 24 months commencing on the date on which quotation commences.

There are also 5,360,000 fully paid securities subject to a Voluntary escrow lock.

Yours faithfully

SECURITY TRANSFER REGISTRARS PTY LTD

K E Anastasakis
For Share Registrar

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